

# CHEAT SHEET

## Summer Pay for Retiring School Employees

#### **Licensed positions on 12-month contracts**

Contract End Date	Retirement Date	End Date	Report	Don't Report	Deduct & Report OGLI Premiums*	Board of Ed Licensed Positions	
July 31	June 1	May 31	Pay thru May 31	June, July or add-on pay	through May	<ul><li>Educator (Teacher, etc)</li><li>Audiologist</li></ul>	
	July 1	June 30	Pay thru June 30	July or add-on pay	through June	<ul> <li>Speech pathologist</li> <li>Occupational therapists</li> <li>Physical therapists</li> <li>Social worker</li> <li>Registered nurse</li> <li>Dietitian</li> <li>Licensed professional counselor</li> <li>Psychologist</li> <li>Orientation and mobility instructor</li> </ul>	
	Aug 1	July 31	All pay, including add-on*	n/a	through July		
Aug 31	June 1	May 31	Pay thru May 31	June, July, Aug or add-on pay	through May		
	July 1	June 30	Pay thru June 30	July, Aug or add-on pay	through June		
	Aug 1	July 31	Pay thru July 31	Aug or add-on pay	through July		
	Sep 1	Aug 31	All pay, including add-on*	n/a	through August		

### **Principals, administrators and superintendents**

Contract End Date	Retirement Date	End Date	Report	Don't Report	Deduct & Report OGLI Premiums*
June 30	June 1	May 31	Pay thru May 31	June or add-on pay	through May
	July 1	June 30	All pay, including add-on*	n/a	through June
	June 1	May 31	Pay thru May 31	June, July or add-on pay	through May
July 31	July 1	June 30	Pay thru June 30	July or add-on pay	through June
	Aug 1	July 31	All pay, including add-on*	n/a	through July

#### Classified staff (cooks, secretaries, paras, bus drivers, custodians and other hourly employees)

If They	End Date	Report
Work 9 or 10 months and receive pay over 12 months	Last day of the month before retirement date	All pay, including summer checks & addon pay**
Work 9 or 10 months and receive pay over 9 or 10 months	Actual last day worked	All pay, including add-on pay**
Work and receive pay over 12 months	Actual last day worked	All pay through retirement date, including add-on pay**

<sup>\*</sup> The monthly OGLI premium report is for that month's premium.

Employers must pay all compensation owed to the employee in a lump sum by the first payroll date after their selected retirement date. This includes payment of the remainder of any contract pay. **OGLI premiums** need to be collected and reported through the member's last day on payroll (e.g. If a member terminated May 20, do NOT collect June premiums).

<sup>\*\*</sup> If membership date allows: Before July 1, 1993, add-on pay; On or after July 1, 1993, no add-on pay.